

Helping Seniors Through Financial Emergencies

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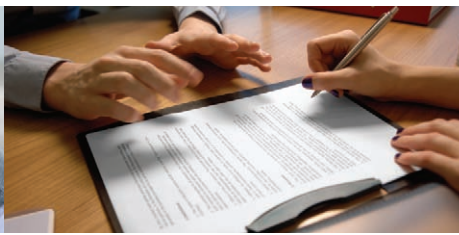
Attorneys licensed to serve in Virginia and North Carolina.



TRIAGE^{SR}TM

OAST & HOOK
Legal power for seniors.

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TriageSR™ is help when you need it most.

- **Fast appointments.** We know people want answers fast when they have an emergency. So, we'll see you fast in order to take care of immediate needs.
- **Preliminary assessment of current situation.** Just like in the ER, we'll do a quick assessment of your situation to let you know what is critical and what is not. Good financial and legal planning takes a while. But we also know that some things need to be addressed now.
- **Prioritization of actions to be taken to protect assets, etc.** When a senior has a legal or financial emergency, setting priorities is crucial. You will leave here after your first meeting with a list of priorities.
- **Analysis of savings and insurance for necessary changes.** Things are changing quickly in the financial world these days. That's why you need an experienced attorney to review your savings, investments and insurance immediately.
- **Verification of Medicare, Medicaid, VA and other public benefits.** This can be tricky territory for seniors and their families. How you manage it can make a big difference in costs of long-term care and preservation of assets.
- **Recommendations on in-home care, assisted living, nursing home care, etc. where required.** The staff at Oast & Hook knows long-term care and the various providers and facilities in Hampton Roads.

We can help families make informed decisions on this very delicate topic.

- **Written report on actions to be taken.** In a few days you'll receive a written report about your preliminary meeting with us and a checklist of things you need to do.
- **Instructions to family members where appropriate.** Oast & Hook understands the sensitive nature of family relationships when seniors have financial emergencies. We can help family members decide about what is the best course of action.
- **30-day follow-up.** It may take a while to work out all the details of your financial or legal emergency. Our clients take comfort in our follow-up and stewardship.
- **Examination of powers of attorney, trusts, and other legal documents.** You may already have some legal documents related to your financial or legal emergency. We will review all of those and recommend what additional actions need to be taken.

